



# MISH DESIGNS LIMITED

Reg. Office Address :Gala No. 4 Gulati Industries, Hattibaug, Love Lane, Mazgaon, Mumbai - 400010.  
CIN : U74999MH2017PLC302175.  
Tel.: 022 23719478 Email : info@mishindia.com webside : www.mishindia.com

July 29, 2024

To,  
**BSE Limited**  
Listing Department,  
P.J. Towers, Dalal Street,  
Fort, Mumbai-400 001

**Scrip Code: 544015**

**Sub: Outcome of the Board Meeting held today i.e. Monday, July 29, 2024**

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Board of Directors of the Company at its meeting held today i.e. Monday, July 29, 2024 has approved the Allotment of 1,67,000 (One Lakhs Sixty Seven Thousand) Equity Shares and 2,16,000 (Two Lakh Sixteen Thousand) warrants convertible into Equity at issue price of Rs. 150/- (Rupees One Hundred and Fifty Only) which consists of Rs. 10/- (Rupees Ten Only) as face value and Rs. 140/- (Rupees One Hundred and Forty only) as premium per Equity Share and Warrant, as determined by the Board in accordance with the pricing guidelines prescribed under Regulation 164 of the ICDR Regulations and applicable law, to the Allottees on preferential basis.

The disclosure as required under Regulation 30 of SEBI LODR read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are enclosed as Annexure A.

We wish to inform you that Board Meeting commenced today at 05:00 P.M and concluded at 06:30 P.M

Thanking You,

**FOR MISH DESIGNS LIMITED**

**KAUSHAL GOENKA**  
**(Chairman & Managing Director)**  
**(DIN: 02446587)**



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## Annexure A

| 1. Issue of Equity Shares on Preferential basis |   |  |                                  |         |                               |          |                                  |   |             |        |        |   |               |        |        |   |                     |        |        |   |                  |        |       |   |                |        |       |   |              |        |        |   |               |        |        |              |  |  |                |
|---|---|--|----------------------------------|---------|-------------------------------|----------|----------------------------------|---|-------------|--------|--------|---|---------------|--------|--------|---|---------------------|--------|--------|---|------------------|--------|-------|---|----------------|--------|-------|---|--------------|--------|--------|---|---------------|--------|--------|--------------|--|--|----------------|
| Sr. No.   | Particulars   | Details  |                                  |         |                               |          |                                  |   |             |        |        |   |               |        |        |   |                     |        |        |   |                  |        |       |   |                |        |       |   |              |        |        |   |               |        |        |              |  |  |                |
| a.  | Type of securities proposed to be issued  | Equity Shares and Warrants convertible into Equity Shares  |                                  |         |                               |          |                                  |   |             |        |        |   |               |        |        |   |                     |        |        |   |                  |        |       |   |                |        |       |   |              |        |        |   |               |        |        |              |  |  |                |
| b.  | Type of issuance  | Preferential Issue of Equity Shares and Warrants convertible into Equity Shares pursuant to Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and provisions of the Companies Act, 2013 and rules made thereunder at an issue price of Rs. 150/- (Rupees One Hundred and Fifty only) which consists of Rs. 10/- (Rupees Ten Only) as face value and Rs. 140/- (One Hundred and Forty only) as premium per Equity Share and Warrants convertible into equity shares, on preferential basis.  |                                  |         |                               |          |                                  |   |             |        |        |   |               |        |        |   |                     |        |        |   |                  |        |       |   |                |        |       |   |              |        |        |   |               |        |        |              |  |  |                |
| c.  | Total number of securities allotted or the total amount for which the securities are issued | 1. 1,67,000 Equity Shares of Rs. 10/- each at price of Rs. 150 per equity share (including premium of Rs. 140 per equity share) aggregating to Rs. 2,50,50,000/-.<br>2. 2,16,000 Warrants convertible into equal number of equity shares (i.e. 2,16,000 Equity Shares of Rs. 150- having face value of Rs. 10/- each) and the company has received subscription money aggregating to Rs. 81,00,000/- equivalent to 25% of the issue price of warrants from the allottees. The balance 75% is to be paid by the warrant holders at the time of allotment of Equity shares pursuant to exercise of option by them of conversion of warrants at any time within period of 18 months from the date of allotment of warrants.   |                                  |         |                               |          |                                  |   |             |        |        |   |               |        |        |   |                     |        |        |   |                  |        |       |   |                |        |       |   |              |        |        |   |               |        |        |              |  |  |                |
| d.  | Names of the investors  | <b>1. EQUITY SHARES</b> <table border="1"><thead><tr><th>Sr. No.</th><th>Name of the Proposed Allottee</th><th>Catrgory</th><th>No. of securities to be allotted</th></tr></thead><tbody><tr><td>1</td><td>Pooja Kedia</td><td>Public</td><td>50,000</td></tr><tr><td>2</td><td>Sandeep Singh</td><td>Public</td><td>33,000</td></tr><tr><td>3</td><td>Rajesh Kumar Singla</td><td>Public</td><td>37,000</td></tr><tr><td>4</td><td>Naba Krushna Das</td><td>Public</td><td>8,000</td></tr><tr><td>5</td><td>Deepak Agarwal</td><td>Public</td><td>5,000</td></tr><tr><td>6</td><td>Nihir Parikh</td><td>Public</td><td>17,000</td></tr><tr><td>7</td><td>Dhaval Parikh</td><td>Public</td><td>17,000</td></tr><tr><td colspan="3"><b>TOTAL</b></td><td><b>167,000</b></td></tr></tbody></table> |                                  | Sr. No. | Name of the Proposed Allottee | Catrgory | No. of securities to be allotted | 1 | Pooja Kedia | Public | 50,000 | 2 | Sandeep Singh | Public | 33,000 | 3 | Rajesh Kumar Singla | Public | 37,000 | 4 | Naba Krushna Das | Public | 8,000 | 5 | Deepak Agarwal | Public | 5,000 | 6 | Nihir Parikh | Public | 17,000 | 7 | Dhaval Parikh | Public | 17,000 | <b>TOTAL</b> |  |  | <b>167,000</b> |
| Sr. No.   | Name of the Proposed Allottee   | Catrgory   | No. of securities to be allotted |         |                               |          |                                  |   |             |        |        |   |               |        |        |   |                     |        |        |   |                  |        |       |   |                |        |       |   |              |        |        |   |               |        |        |              |  |  |                |
| 1   | Pooja Kedia   | Public   | 50,000                           |         |                               |          |                                  |   |             |        |        |   |               |        |        |   |                     |        |        |   |                  |        |       |   |                |        |       |   |              |        |        |   |               |        |        |              |  |  |                |
| 2   | Sandeep Singh   | Public   | 33,000                           |         |                               |          |                                  |   |             |        |        |   |               |        |        |   |                     |        |        |   |                  |        |       |   |                |        |       |   |              |        |        |   |               |        |        |              |  |  |                |
| 3   | Rajesh Kumar Singla   | Public   | 37,000                           |         |                               |          |                                  |   |             |        |        |   |               |        |        |   |                     |        |        |   |                  |        |       |   |                |        |       |   |              |        |        |   |               |        |        |              |  |  |                |
| 4   | Naba Krushna Das  | Public   | 8,000                            |         |                               |          |                                  |   |             |        |        |   |               |        |        |   |                     |        |        |   |                  |        |       |   |                |        |       |   |              |        |        |   |               |        |        |              |  |  |                |
| 5   | Deepak Agarwal  | Public   | 5,000                            |         |                               |          |                                  |   |             |        |        |   |               |        |        |   |                     |        |        |   |                  |        |       |   |                |        |       |   |              |        |        |   |               |        |        |              |  |  |                |
| 6   | Nihir Parikh  | Public   | 17,000                           |         |                               |          |                                  |   |             |        |        |   |               |        |        |   |                     |        |        |   |                  |        |       |   |                |        |       |   |              |        |        |   |               |        |        |              |  |  |                |
| 7   | Dhaval Parikh   | Public   | 17,000                           |         |                               |          |                                  |   |             |        |        |   |               |        |        |   |                     |        |        |   |                  |        |       |   |                |        |       |   |              |        |        |   |               |        |        |              |  |  |                |
| <b>TOTAL</b>                                    |   |  | <b>167,000</b>                   |         |                               |          |                                  |   |             |        |        |   |               |        |        |   |                     |        |        |   |                  |        |       |   |                |        |       |   |              |        |        |   |               |        |        |              |  |  |                |



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|    |   | <b>2. WARRANTS CONVERTIBLE INTO EQUITY SHARES</b>  |                               |          |                                  |
|----|---|--|-------------------------------|----------|----------------------------------|
|    |   | Sr. No.  | Name of the Proposed Allottee | Category | No. of securities to be allotted |
|    |   | 1  | Amit Agarwal                  | Public   | 108,000                          |
|    |   | 2  | Shruti Agarwal                | Public   | 108,000                          |
|    |   | <b>TOTAL</b>   |                               |          | <b>2,16,000</b>                  |
| e. | Outcome of the subscription   | -The company has received subscription money of Rs. 2,50,50,000/- against the issue of 1,67,000 Equity Shares.<br><br>- The company has received subscription money of Rs. 81,00,000/- equivalent to 25% of the issue price of warrants from the allottees. The balance 75% is to be paid by the warrant holders at the time of allotment of Equity shares pursuant to exercise of option by them of conversion of warrants at any time within period of 18 months from the date of allotment of warrants. |                               |          |                                  |
| f. | Number of Investors   | 9 (Nine)   |                               |          |                                  |
| g. | Issue price / allotted price (in case of convertibles)  | The Equity Shares and Warrants are issued at Rs. 150/- each and warrant is convertible into one Equity Share of Rs. 150/- each (having face value of Rs. 10/- within period of 18 Months from the date of Allotment of Warrants.<br>The Price has been arrived at in compliance of SEBI (ICDR) Regulations.  |                               |          |                                  |
| h. | In case of convertibles: intimation of conversion of securities or on lapse of the tenure of the instrument | The warrants shall be convertible into equal number of equity shares at any time within period of 18 months from the date of allotment of warrants on such terms and conditions as applicable upon exercise of option of conversion by the warrant holder.   |                               |          |                                  |

**FOR MISH DESIGNS LIMITED**

**KAUSHAL GOENKA**  
(Chairman & Managing Director)  
(DIN: 02446587)

**Date: July 29, 2024**  
**Place: Mumbai**